

Mackenzie Global Equity team update

On April 20, 2023, Mackenzie announced that Kalle Huhdanmäki, Vice-President and Portfolio Manager Mackenzie Investments Europe Ltd., decided to leave Mackenzie Investments effective April 21, 2023. Bryan Mattei, Vice-President and Portfolio Manager, will take over Portfolio Management responsibilities for the European sleeve of the portfolio. Bryan has experience with European and Asian equities dating back to 2007.

The portfolio management team and analysts who have been responsible for the mandates listed below are still in place. The IMR team will continue to meet the team to understand the implications of this change, and to monitor the transition.

The fund's benchmark, fee, investment objective and style remain unchanged and no action is required.

Fund code	Fund name	Portfolio managers prior to the announcement	Portfolio managers after the announcement
GSCMK	Global Small-Mid Cap Equity (Mackenzie)	Philip Taller (lead), Nick Scott, Bryan Mattei, Sonny Aggarwal, John Lumbers, Kalle Huhdanmäki	Philip Taller (lead), Nick Scott, Bryan Mattei, Sonny Aggarwal, John Lumbers

April 24, 2023