

Invesco Fixed Income team update

On October 3, 2022, Invesco announced that Avi Hooper (Senior Portfolio Manager, Fixed Income) is no longer with the firm. While Avi had portfolio management duties, he did not have any credit coverage responsibilities and the Canadian Fixed Income will still be supported by the same analyst team. There are currently 14 credit research analysts that cover Canadian Fixed Income.

Matthew Brill, Todd Schomberg and Michael Hyman have been the Portfolio Managers responsible for the Fixed Income strategy since early 2018. Invesco does not anticipate any further changes to the team.

The PM team and analysts who have been responsible for this mandate are still in place. The IMR team will continue to monitor the fund as a result of this announcement.

The fund's benchmark, fee, investment objective and style remain unchanged and no action is required.

S337 Canadian Core Plus Bond Fund (Invesco)	Matthew Brill	Matthew Brill
	Todd Schomberg	Todd Schomberg
	Avi Hooper	Michael Hyman
	Michael Hyman	
S288 Balanced (Invesco)	Fixed Income	Fixed Income
	Matthew Brill	Matthew Brill
	Todd Schomberg	Todd Schomberg
	Avi Hooper	Michael Hyman
	Michael Hyman	
	Equity	Equity
	Richard Nield	Richard Nield
TRIG Income Growth Fund (Invesco)	Fixed Income	Fixed Income
	Matthew Brill	Matthew Brill
	Todd Schomberg	Todd Schomberg
	Avi Hooper	Michael Hyman
	Michael Hyman	
	Equity	Equity
	Clayton Zacharias	Clayton Zacharias
	Alan Mannik	Alan Mannik
	Plus Bond Fund (Invesco) Balanced (Invesco) Income Growth	Plus Bond Fund (Invesco)Todd Schomberg Avi Hooper Michael HymanBalanced (Invesco)Fixed Income Matthew Brill Todd Schomberg Avi Hooper Michael HymanBalanced (Invesco)Fixed Income Matthew Brill Todd Schomberg Avi Hooper Michael Hyman Equity Richard NieldIncome Growth Fund (Invesco)Fixed Income Matthew Brill Todd Schomberg Avi Hooper Michael Hyman

October 18, 2022